## Assistive Technology and Transition

Canfield, T & Reed, P. (2001)

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### Acknowledgement

The authors would like to thank the many educators and parents who provided suggestions and ideas that led to this publication. We continue to learn from each of you. Copyright 2001 Wisconsin Assistive Technology Initiative

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### **Assistive Technology and Transition**

### Introduction

The Individuals with Disabilities Education Act mandates the provision of both assistive technology services and transition services for students with disabilities. When a student with a disability requires assistive technology in order to accomplish one or more functional skills, the use of that assistive technology must be included in effective transition planning. The forms in this packet have been specifically designed to assist the student's team in coordinating and managing that planning.

#### **Procedure Guide for Assistive Technology and Transition Planning**

This form lays out the sequence of steps involved in using each of the forms. It includes a time line that begins at age 14 or before and ends with graduation.

### **Assistive Technology Protocol for Transition Planning**

This form was developed by Noll, Schwartz, and Canfield (2001) through a grant from the Wisconsin Department of Public Instruction to CESA 11. It is designed to provide the transition team with specific questions that will help them determine if additional assistive technology may be needed in a future environment. It focuses on practical activities and provides a variety of assistive technology solutions. It is included in this packet with permission of the authors.

# Student Information Guide for Self Determination and Assistive Technology Management

Throughout the research on transition, the need for self determination is repeatedly identified as a critical component of success. Recent research about assistive technology and transition confirms its importance in continued use of the assistive technology after transition out of high school takes place. This form provides a tool for the team to use in helping the student develop critical self determination and assistive technology management skills. It includes sections on Problem Solving Skills, communication Skills, AT Devise Specific Skills, AT Management Skills, and Goal Setting Skills.

### **AT Goal Setting Worksheet**

This simple form is to give to the student to help him or her think about and plan for the acquisition of specific self determination and assistive technology management skills. It can be used in conjunction with the Student Information Guide for Self Determination and AT Management or the AT Protocol for Transition Planning.

### **Assistive Technology Planning Guide for Transition**

This page is a guide to be used during a Transition Planning meeting. It will help the team move through a decision making process. It provides specific cues at each step of the process to insure that necessary information is considered. It is not intended that you write on this page, but rather that you write information up on a board or chart so that all team members can see it.

### Student Portfolio for Successful Transition with Assistive Technology

This series of forms is intended to be completed and the placed in a portfolio that the student will take with him or her upon graduation. Information can be added to it during the last three to four years in school. The intent of this section is to have all necessary in one, easily identifiable place for the individual or his or her family when questions or concerns about the assistive technology surface.

Individual forms included in the Portfolio section:

- Student's Identifying Information
- Student's Documentation-Recent IEP(s), Assessment Reports, Documentation of Successful accommodations/modification/assistive technology, Documentation of AT Self Determination Skills, Record of eligibility for DVR (if appropriate),
- Assistive Technology Information
- Assistive Technology Emergency Plan
- Transition Resources

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# **Procedure Guide for Assistive Technology and Transition Planning**

### At Age 14 or Before:

- Review contents of the AT and Transition Planning Kit
- Using the *Assistive Technology Protocol for Transition Planning*, the IEP team (including the parent and student) should review each of the content areas of the Protocol (Daily Living, Transportation, Tolerance of school day/work day, Mobility, Communication, Computer Access, and Literacy) and determine any areas that are of concern or skills that need to be improved.
- Using the *Student Information Guide for Self Determination and Assistive Technology Management*, note which skills are Never Demonstrated, Demonstrated with Assistance, or Demonstrated Independently. Identify skills that need to be developed or improved.
- Using the *AT Goal Setting Worksheet*, discuss the importance of the content with the student. Facilitate the student's identification of goals of interest to him or her.

#### Each Year at IEP Review

- Repeat the above steps as needed for effective planning. Include in the IEP any skills identified using the *AT Protocol for Transition Planning* and/or the *Student Information Guide for Self Determination and AT Management*.
- Encourage the student to gradually assume more responsibility for participating in and eventually leading the meeting.
- If team decisions need to be made about assistive technology use or other aspects of transition, follow the decision making process taught by the WATI, using the previously mentioned tools to gather information and the *AT Planning Guide for Transition* to guide the team through the decision making process.

#### At Age 17

 Work with the student to begin completing and compiling the necessary documents for the Student Portfolio for Successful Transition with Assistive Technology.
 Place documents in the Portfolio and check them off on the Contents list.

#### **Prior to Graduation**

- Check the contents of the *Portfolio*, adding anything that is missing and updating or deleting outdated information.
- Review the contents of the *Portfolio* with the student and his/her parent or guardian, if appropriate.
- Turn the *Portfolio* over to the student (or the students parent or guardian, if necessary).

Assistive Tec	hn	olog	y F	Prot	ocol	fo	r Transition Plann	ing			
Name: Date of Birth: Grade:		e:			_	Date	son Completing Report: e of Report: ected Date of Graduation: _				
>Purpose						•					
The purpose of this protocol is to review the Ratings In each of the following functional areas, the student's capacities. Consider their a	determ	ine if th	e stude	ent has	any limita	tions.		estions	regardi	ng	
Please Read and Consider Each Any NO answer is a red flag that the stude Even with a YES rating, there may still be Next, consider the examples of types of a	lent ma e a ben	y confr efit fron	n using	assistiv	e technol	ogy fo	or this function.	se are r	ninimuı	m stand	lards.
DAILY LIV	I N G	<u> </u>					TRANSPORTA	TIC	) N		
DAILY LIVING ACTIVITIES Can the student independently					-	an	NSPORTATION ACTIVI	TIES			
Yes No Eat?					Yes	+					
					Yes	+					
Yes No Prepare food?					Yes	+			ty ucv		
Yes No Do laundry?					Yes	<del>†                                      </del>	† *     *     *       *       *		?		
Yes No Groom and take care of hygier	ne?				Yes	-	1 1 1			,	
Yes No Perform housekeeping activiti	es?					•					
Yes No Manage time and follow a sch	edule'	?	I				INSPORTATION APTATIONS	Not applicable	Possibly could use	Using but could be improved	Using indepen- dently
DAILY LIVING ADAPTATIONS	Not applicable	Possibly could use	Using but could be improved	Using independently	C D	ar To evice	ve Driving Equipment p or Bumper Carrier for Mobility th Ramp or Lift		ш о	۵٥ د	J.E 7
Dressing Aids						ther				<u> </u>	
Adaptive Clothing						omn	nents:				
Adaptive Kitchen Utensils and Dishes											
1											
Roll-in Shower											
Adaptive Hygiene Devices											
Environmental Controls							TOLERAI	<u> </u>	E		
Adaptive Grooming Tools						OLE	ERANCE chool/community/work environ	ment)			
Adaptive Appliances					_ {	an	the student				
Reachers/Grabbers/Low Tech Aids					Yes	No	Physically tolerate full day so			_	
Assistive Time Devices					Yes	No	<del>, , , , , , , , , , , , , , , , , , , </del>			<u>:?                                    </u>	
Assistive Memory Devices					Yes	No	· · · · · ·				
Electronic Organizers/Day Planners					Yes	No	Environmentally tolerate full (allergies, sensitivities to the				
							(unergies, sensitivities to the	1		1	Z,
Emergency Response Systems					•	ΓOL	ERANCE	<u>9</u>	se se	Using but could be improved	Using Independently
Alarm System						٩DA	PTATIONS	Not applicable	Possibly could use	ing b Inpr	ing leper
Adaptive Positioning & Seating Devices					L			a N	9 S	<u>88</u> €	SU on
Adaptive Mobility Devices  Adaptive Bathing Devices	-						ce Learning	<del>                                     </del>		$\longmapsto$	
Color Coded Items & dentifying)							ive Seating and Positioning	-			
Other					<b> </b>		onic Communication	_			
Comments:	1	1	1				izers / Day Planners	_		$\sqcup$	
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						omn	nents:				
					' <b>L</b>						

# **Assistive Technology Protocol Continued**

D44	<u> </u>	MOBILIT	<u>Y</u>			
		e student independently				
Yes	No	Navigate at a reasonable pa	ce?			
Yes	No	Navigate outside on varied		(i.e.,c	ollege ca	ımpus)
Yes	No	Tolerate and be mobile at the	is pace	to 3	city blo	ocks?
Yes	No	Carry a 5-pound backpack v	while l	being	mobile	e?
Yes	No	Operate controls to activate comm devices? (i.e., electronic doors, electronic doors, electronic doors)	nunity b evator, v	uilding valk li	g access ght)	
	)BIL	ITY TATIONS	Not applicable	Possibly could use	Using but could be improved	Using independently
Po	wer V	Vheelchair				
Ma	nual	Wheelchair				
Po	were	d Scooter				
Wa	lker					
Ca	ne/Cı	rutches				
Gra	ıb Ra	nils				
En	viron	ment Controls				
Otl	ner					
Co	mm	ents:				

COMMUNICATION ADAPTATIONS  Eye-Gaze Board Picture or Spelling Board Electronic Voice Output Device Computer-Based Speech Device	simple verbal instructions?  complex verbal instructions?  complex verbal instructions?  page plan by the pa	dently
yes No Understand and remember of Ves No Understand and Ves No	simple verbal instructions?  complex verbal instructions?  particle by the properties of the propertie	dently
Yes No Understand and remember of COMMUNICATION ADAPTATIONS  Eye-Gaze Board Picture or Spelling Board Electronic Voice Output Device Computer-Based Speech Device	Not applicable version of the complex versions?  Not applicable versions?  Not applicable versions?  Not applicable versions?  Not applicable versions?	dently
COMMUNICATION ADAPTATIONS  Eye-Gaze Board Picture or Spelling Board Electronic Voice Output Device Computer-Based Speech Device	Not applicable applicable Possibly could use Using but could be improved Using but less applicable	dentiv
ADAPTATIONS  Eye-Gaze Board  Picture or Spelling Board  Electronic Voice Output Device  Computer-Based Speech Device		dentiv
Picture or Spelling Board Electronic Voice Output Device Computer-Based Speech Device		
Electronic Voice Output Device Computer-Based Speech Device		
Computer-Based Speech Device		
A 1	e	
Adaptive Telephone		
Adaptive Writing Devices		
Laptop Computer		
TTY		
Relay System		
Voice Output Reminders		
Electronic Organizers		
Others		
Comments:		

	<u> </u>	<u>UMPUIER</u>	<u> </u>	L	: 33	
CC	OMF an t	PUTER ACCESS ACTIVITI he student independently	ES 			
Yes	No	Perform manipulative tasks (includentering data, operating mouse, har manner?	es turni			
Yes	No	Access the Internet?				
Yes	No	Control the cursor?				
Yes	No	See the computer screen?				
Yes	No	Manage the keyboard?				
		PUTER TATIONS	Not applicable	Possibly could use	Using but could be improved	Using independently
Ke	yboa	ard/Built-in Adjustments				
Al	terna	te Keyboard				
On	-Scr	een Keyboard				
Ar	m R	ests/Adjustable Work Station				
Al	terna	te Mouse Function				
Pro	oduc	tivity Enhancement Software				
Vo	ice I	nput				
Vo	ice (	Output				
		Code				
Sw	itch	Operator/scanning				
Br	aille	Writer				
Sc	reen	Adaptations				
	her					
Cc	omm	nents:				

		LITERA	- V			
┝	ITE	RACY ACTIVITIES	<u> </u>			
<u>C</u>	an t	he student				
Yes	No	Manipulate books and newspapers	to read	indepe	endently	?
Yes	No	Comprehend print materials prepare	ed for g	general	public?	
Yes	No	See text to read it?				
Yes	No	Physically produce written informa	tion?			
Yes	No	Communicate ideas in a written for of proficiency?	mat at	their e	xpected l	
		RACY PTATIONS	Not applicable	Possibly could use	Using but could be improved	Using independently
Pa	ge T	urner/Book Holder				
Sc	anni	ng/Optical Character Recogn.				
		Texts and Instructions				
Vo	ice (	Output				
Hi	ghlig	ghted Text/Enlarged Text				
		ed Materials				
Oı	gani	zation Aids				
		g Word Processor				
		terized Text Adaptations				
		tivity Enhancement Software				
		ire Stamp				
		onic Organizers (i.e. palm computers)				
		Held Text Readers & Scanners				
Ot	her					
C	omn	nents:				

Noll, Schwartz, Canfield - Revised 3/01 CESA #11 Form

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# Student Information Guide for Self Determination and Assistive Technology Management

Name:		Date:_		
Assistive Technology Currently Being Used:				
(Complete a separate checklist for each type of assist varying skill levels associated with specific assistive			ially if studen	t has
		With		
Skill Demonstration:	Never	Assistance	Independent	N/A
PROBLEM SOLVING SKILLS				
Student is able to:				
understand and explain strengths and weaknesses		1		
differentiate wants and needs		+		
make choices		+		
consider multiple options and consequences				
identify and contact resources such as social services, consultants and therapists				
understand legal rights and how and when to				
obtain those rights				
persevere when others don't follow through				
COMMUNICATION SKILLS				
Student is able to:				
initiate communication				
request clarification and information				
ask for assistance (when, where, who, and				
what to say)				
communicate clear messages				
explain the disability, and needed				
accommodations				
check for listener's understanding				
successfully repair communication breakdowns				
access and use phone				

access and use internet/written communication

#### With

**Skill Demonstration:** Never Assistance Independent N/A

### AT DEVICE SPECIFIC SKILLS

Student is able to:
set up the AT hardware or software
tell another how to set up the AT
identify environmental accommodations needed
to use the device
turn on/off options as needed
program the device and back up, if needed
request new features, set ups, options,
messages, etc.
determine when usage of AT is not
appropriate or needed
determine when different AT may be needed
obtain supplies needed for AT device
(batteries, tapes, etc...)
utilize low tech/no tech back up for AT

#### AT MANAGEMENT SKILLS

Student is able to:
recognize when AT is malfunctioning
trouble shoot simple problems
identify sources of technical assistance/repair
contact sources of technical assistance/repair
ship/take AT to source of repair
identify sources of funding for repair
apply for/request funding assistance
request/obtain back up for AT during repair
access and use emergency backup plan when
device is not available

### **GOAL SETTING SKILLS:**

Student is able to:
set realistic goals for himself/herself in general
set realistic goals for use of assistive technology
follow through on goals when set
monitor progress toward goal(s)
reflect on and evaluate progress toward goal(s)
lead a discussion about goals


## Wisconsin Assistive Technology Initiative

### AT GOAL SETTING WORKSHEET

Name:	Date:
yourself and your AT. It is also the skills below and use them to	t is important that you be able to tell others about important to plan for the future. Please think about develop goals that will help you become an ther goals besides these, but these will help you get
As an adult I will need to be tell people about my dis identify things that he ask for help when nee set up and operate my	sability lp me ded
As an adult, I will need to  my legal rights  where information abo service agencies that o how my AT is paid fo where to go for help w what to do when my AT where to get my AT re	out my AT is kept can help me after I graduate r with my AT AT breaks down
Goal 1:	
Goal 2:	
Goal 3:	

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## Wisconsin Assistive Technology Initiative

# Student Portfolio for Successful Transition with Assistive Technology

### **PORTFOLIO CONTENTS:**

- Section I: Student Identifying information
- Section II: Documentation
- Section III: Assistive technology information
- Section IV: Assistive technology emergency backup plan
- Section V: Transition Resources

Note: Forms are included for these sections. Make as many copies of the individual forms as needed to meet the student's needs.

Wisconsin Assistive Technology Initiative

# STUDENT'S IDENTIFYING INFORMATION

Name:
Address:
Phone: ()
Social Security:
Parents or Guardian:
Address: Phone: ()
E-mail:
Education History:
Miscellaneous Information:

# Wisconsin Assistive Technology Initiative STUDENT'S DOCUMENTATION

This section should contain documentation of disability and necessary accommodations including AT such as:

- Recent IEP(s)
- Assessment Reports
- Documentation of successful accommodations/ modifications/AT
- Documentation of AT Self Determination Skills
- Record of eligibility for DVR if appropriate
- Other relevant documentation: \_\_\_\_\_\_\_

# Wisconsin Assistive Technology Initiative ASSISTIVE TECHNOLOGY INFORMATION

Device:
Purpose of Device:
Where Obtained: (Vendor)
(Vendor
Address):
(Vendor Phone):
(Vendor e-mail):
Cost:
How was device paid for?
Maintenance Requirements/Information:
Source of training:

### WISCONSIN ASSISTIVE TECHNOLOGY INITIATIVE

### ASSISTIVE TECHNOLOGY EMERGENCY PLAN

Device:	
Basic Maintenance Required:	
Vendor/Source of Maintenance:	
(Name/Company)	
(Phone)	
(Address)	
(Technical Assistance phone number)	
(Technical Assistance email)	
Case Manager or AT Consultant that can help with arrangements:  (Name)	
Source for loaner equipment:  (Agency) (Phone)	
Things can I do until my AT is repaired or replaced: (e.g. use old AT I still have stored away, use low tech substitute (describe), have screate/make low tech substitute (name who could do that), etc.)	omeone
1	
	-
2	_
3	_

5 Wisconsin Assistive Technology Initiative TRANSITION RESOURCES  Agencies (Include Names, Addresses, Phone, E-mail): County System Responsible (Social services/Case manager):
TRANSITION RESOURCES  Agencies (Include Names, Addresses, Phone, E-mail):
County System Responsible (Social services/Case manager):
I am eligible for the following Programs (e.g., Family Support, CIP, Katie Beckett, DVR):
I am an a waiting list for the following Duamers
I am on a waiting list for the following Programs:

Assistive Technology Consultant(s)/Centers	
<b>Equipment Loan Resources</b>	
Vendor (s):	